

EUROPEAN BANKING SUMMIT

FINANCING GROWTH

BRUSSELS - NBB AUDITORIUM - 27 SEPT



8:30-9:00 REGISTRATION AND WELCOME COFFEE

9:00-9:05 Opening remarks

Speaker: Wim Mijs, Chief Executive Officer, European Banking Federation

9:05-9:30 Keynote speech

Speaker: Jeroen Dijsselbloem, former President, Eurogroup

9:30-9:50 Keynote Speech

Speaker: Emma Navarro, Vice-President, European Investment Bank

BUSINESS FINANCE

HOW DO WE BOOST GROWTH AND CREATE JOBS THROUGH INVESTMENT?

9:50-10:30 Fireside chat with bank CEOs

Moderator: John Rega, Chief Correspondent, Financial Services, MLex

Panel:

- *Frédéric Oudéa, CEO, Société Générale, President, European Banking Federation*
- *Christos Megalou, CEO, Piraeus Bank*
- *Pietro Sella, CEO, Sella Group*

10:30-11:00 COFFEE BREAK

11:00-11:15 European Banks: Blueprint for Financing the Europe of Tomorrow

Speaker: Christian Ossig, CEO, Association of German Banks

11:15-11:30 Speech: Inside the minds of European CFOs

Speaker: Michela Coppola, Senior economist, European CFO Survey lead, Deloitte Germany

11:30-12:00 Panel: Financing investment and jobs: Does Europe have what it takes?

What kind of finance do European businesses need to be competitive and generate jobs? What are the new business trends? Are banks able to meet the needs? Do banks have the necessary scale and diversity to boost long-term, dynamic growth? What are the challenges and opportunities for creating inclusive, dynamic, sustainable economic growth in Europe and among its trading partners?

Moderator: Raymond Frenken, Head of Communications, European Banking Federation

Panel:

- *Greg Medcraft, Director of the Directorate for Financial and Enterprise Affairs, OECD*
- *Michela Coppola, Senior economist, European CFO Survey lead, Deloitte Germany*
- *Christian Ossig, CEO, Association of German Banks*

FINANCIAL MARKETS

How do we revive the Capital Markets Union?

12:00-12:15 Keynote Speech

Speaker: John Berrigan, Deputy Director General, DG FISMA, European Commission

12:15-13:30 NETWORKING LUNCH

13:30-13:45 Speech: Industry Analysis

Speaker: Max Flötotto, Partner, McKinsey

13:45-14:00 Speech

Speaker: Verena Ross, Executive Director, ESMA

14:00-15:00 Panel Debate: Bank or Market Financing: A False Dichotomy?

What do companies and investors expect from Europe's financial markets? What should be the role of banks in financial markets? Can European high growth companies move up the funding escalator? Where have the local ecosystems disappeared to? What is next for Europe's capital markets after Brexit?

Moderator: Burçak Inel, Head of Financing Growth, European Banking Federation

Panel:

- Inès de Dinechin, CEO, Aviva Investors France
- Kerstin Hermansson, Managing Director, Swedish Securities Dealers Association
- Guillaume Prache, Managing Director, Better Finance
- Lauri Rosendahl, President, Nasdaq Nordics
- Verena Ross, Executive Director, ESMA
- Max Flötotto, Partner, McKinsey

15:00-15:30 COFFEE BREAK



15:30-15:45 Keynote speech: European Banks and Climate Change: What path to take?

Speaker: Toni Ballabriga, Global Head of Responsible Business, BBVA & Chairman, EBF Sustainable Finance Working Group

15:45-16:05 Quick-Fire Debates: Mainstreaming ESG: What more can banks do?

Panel:

- Aila Aho, Executive Adviser, Sustainability, Nordea
- Paul Simpson, CEO, CDP - Global environmental reporting system

16:05- 16:25 Quick-Fire Debates: Taking Climate Finance to the Next Level: Do we have the right skills?

Panel:

- Molly Scott Cato, MEP, European Parliament
- Karsten Löffler, Co-Head of the Frankfurt School - UNEP Collaborating Centre for Climate & Sustainable Energy Finance (the Centre), Frankfurt School of Finance & Management

16:25-17:35 Panel: Time to Act: Financing the Earth for Tomorrow's Citizens

Where are we in delivering on Paris agreement? How well is the EU's Action Plan progressing? Are banks and other market players pulling their weight?

Moderator: Eric Usher, Head, United Nations Environment Programme - Finance Initiative

Panel:

- Catherine Howarth, CEO, ShareAction
- Flavia Micilotta, Executive Director, Eurosif
- Julie Becker, Head of International Primary Markets, Member of the Executive Committee, Luxembourg Stock Exchange
- Toni Ballabriga, Global Head of Responsible Business, BBVA & Chairman, EBF Sustainable Finance Working Group

17:35-17:45 CLOSING REMARKS

Speakers:

- Wim Mijs, Chief Executive Officer, European Banking Federation
- Giovanni Sabatini, Chair EBF Executive Committee, General Director, ABI