

6th IFFM Annual Meeting

Brussels, 6 – 7 November



Tuesday 6 November:

Venue: [EBF Meeting Centre, 56 Avenue des Arts, Brussels](#)

10:00 – 12:00 6th IFFM Executive Meeting. For IFFM Board Members only.

12:30 Registration + sandwich lunch

13:30 – 17:30 6th Annual IFFM Members Conference

13:30 – 13:45 Welcome by IFFM Co-Chairs Silvia Singer and Philip List

13:45 – 15:15 **IFFM 'What's Up' slam.**

Up to ten finance museums get 8 minutes each to present recent highlights and/or innovations:

- Austria: **Nina von Gayl**, FLiP curator, Vienna
- Belgium: **Daniele van der Espt**, Wikifin exhibition project
- Czech Republic: **Jakub Kunert**, Czech central bank
- France: **Jean-Yves Greuet**, Cité d'Eco, French central bank
- Italy – SAVE project: **Paola Laiolo**, Museo del Risparmio
- the Netherlands: **Frans Fox**, Director Tax and Customs Museum
- USA: **Andrea de Cholnoky**, Museum of American Finance
- Mexico, MIDE Museum, **Silvia Singer**

15:15 – 15:45 Coffee break

15:45 – 16:45 **Panel discussion: Why a Finance Museum?**

Open discussion on the role of finance museums in a world where it gets increasingly complicated to establish wealth. How can museums educate people and help them improve their understanding? And why is this important from a social and economic perspective?

- **Ken Ross**, Bank of Canada Museum
- **Giovanna Paladino**, Museo del Risparmio
- **Prof. Annamaria Lusardi**, founder and adviser, IFFM

Moderator: **Raymond Frenken**, EBF

16:50 – 17:00 **Update from the Board** on topics discussed in Executive Meeting

17:00 – 17:20 **Keynote: Big Data and Financial Inclusion**

- **Noelia Cámara**, Research Economist, Digital Regulation and team at BBVA Research

17:20 – 17:30 Closing remarks, handover to host of the 2019 IFFM meeting

- **Wim Mijs**, European Banking Federation
- **Ken Ross**, Bank of Canada Museum

19:00 - 22:00 Cocktail and Flying Dinner

Hosted by the EBF at the Musical Instruments Museum, Brussels

Speaker: **Milena Angelova**, Vice-President, European Economic & Social Committee

IFFM 2018 BRUSSELS MEETING

Financial Education:

Global Perspectives and Challenges



Brussels, Wednesday 7 November 2018

Venue: Ateliers de Tanneurs, Huidevettersstraat 60A, Brussels

How can we boost financial resilience among the young and vulnerable? When we speak about financial education this is what we really are talking about. This public conference at the occasion of the 6th Annual Meeting of the International Federation of Finance Museums seeks to determine how higher levels of financial literacy can support economic prosperity under increasing complex economic conditions. Case studies from around the world, the impact of financial technology, updated academic insights, international cooperation and the interaction with the UN Sustainable Development Goals all will be addressed.

Wednesday 7 November:

08:30 Registration opens

09:30 *Welcome and announcements by the MC, Raymond Frenken*

Introduction by the host of the 2018 conference

- **Wim Mijs**, CEO of the EBF [Financial education and the SDGs]

Introduction by the co-chairs of the IFFM:

- **Silvia Singer**, Director, MIDE museum, Mexico City

- **Philip List**, Director of Erste Financial Life Park, Vienna.

10:00 **ACADEMIC KEYNOTE**

Millennial Financial Literacy and Fin-tech Use

- **Prof. Annamaria Lusardi**, Academic Director, Global Financial Literacy Excellence Centre and founder of IFFM, Washington

10:30 Networking coffee

11:00 **ACADEMIC KEYNOTE**

New evidence on the effectiveness of financial education

- **Prof. Lukas Menkhoff**, Head of International Economics at DIW and Professor of Economics at Humboldt University, Berlin.

11:30 **Boosting financial resilience in the EU through education**

- **Maria de Mertzis**, Deputy Director at Breugel and author of 'Financial literacy and inclusive growth in the EU'

Ms De Mertzis' presentation will be followed by an exchange of views with EU representatives on boosting financial resilience:

- **Carlos Trias Pintó**, EESC member representing consumers
- **Martina Dlabajová MEP**, ALDE Group, Czech Republic



Global Perspectives and Challenges

12:15 **POLICYMAKER KEYNOTE:**

- **Martin Merlin**, Director DG FISMA, European Commission

12:30 Networking lunch

13:30 **Overcoming the challenges: case studies and good practices**

10-minute presentations by:

- Italy: **Giovanna Paladino**, Director, Museo del Risparmio, Italy
- Japan: **Jutaro Kaneko**, Japan Center for International Finance
- MoneyCoach: **Perjan Duro**, Founder, Berlin
- Romania: **Sergiu Manea**, CEO of BCR Bank
- Spain: **Beatriz Morilla**, Spanish banking association AEB
- Serbia: **Sladjana Sredojevic**, experience in European Money Quiz
- Aflatoun and Child Finance International: **David Hernandez**

15:00 Coffee Break

15:30 Breakout sessions: **Can financial education support the SDGs?**

Delegates are assigned to a group that discusses the role of financial education/literacy in the context of a single Sustainable Development Goal, such as No Poverty, No Hunger, Good Health, Quality Education, Good Jobs and Economic Growth, etc. Each group is to agree on two or three specific actions that one of their representatives will present.

16:10 Presentation of SDG actions in financial education

16:40 **REGULATOR KEYNOTE:**

"Financial Education, a task for us all"

- **Jean Paul Servais**, Chairman, FSMA, and co-chair IOSCO

17:00 Conclusion of the day and farewell:

With **Silvia Singer**, **Philip List**, and **Kenn Ross**.

17:15 Close, followed by cocktail

